

# PROJECT MANAGEMENT

## ADVANCED PRIMAVERA PROJECT PLANNER (P3) 3.1

### COURSE DESCRIPTION

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#### OVERVIEW

This course teaches students how to use Primavera P3, in a way that is compatible with sound project management practice to successfully plan and control their projects. The program is designed to be a follow-on to PMAlliance's 2-day course, Project Management; Duration-Driven<sup>SM</sup> Planning & Control by showing students how to use P3 software and apply the general project management techniques taught in the 2-day program. Both programs incorporate the same case studies and follow a similar progression of subject matter.

#### AUDIENCE

The target audience for this course is individuals that already have a good understanding of basic project planning and control techniques and require proficiency in the use of Primavera P3 software. In addition, the course is also applicable to individuals that desire a general understanding of how software can be used to facilitate the project management process.

#### COURSE DURATION

The course consists of 8 hours of instruction taught in a one-day program, including lecture and hands-on exercises, using Primavera P3. The course includes exercises on the following topics:

- Setting-Up a Project in Primavera P3 and Inputting the Initial Plan
- Compressing the Schedule To Meet Deadline Dates
- Establishing a Baseline Plan and Producing a Project Report Package
- Updating the Project Plan to Reflect Actual Progress To-Date
- Recompressing the Updated Plan and Producing an Update Report Package
- A Final, Extended Case Exercise to Reinforce the Skills Learned Throughout The Class

#### COURSE CONTENT

Each student is provided a six-chapter notebook at the beginning of the course that is used during the program to follow the lecture material and to perform individual exercises. The course material in the notebook is presented in the same order that would be followed when actually planning/controlling a project and, therefore, serves as an excellent reference tool for future projects. In addition, each student is provided a CD with advanced add-in utilities for Primavera P3 (the utilities are also compatible with Microsoft Project 2000/2002/2003, and SureTrak) that enhance the functionality of the software and enable the user to overcome limitations in the "out-of-the-box" version. The installation and use of the utilities is presented during the program.

#### PREREQUISITES

Successful completion of PMAlliance's course, Project Management; Duration-Driven<sup>SM</sup> Planning & Control (or equivalent) is a prerequisite for this course. Prior knowledge/experience with Primavera P3 is not required; however, a basic understanding of personal computers and Microsoft Windows is expected.



## COURSE OUTLINE

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### INSTALLING PMALLIANCE UTILITIES

### AN OVERVIEW OF PRIMAVERA P3

- Review of the Menu Structure
- P3 Tools/Options Menus

### CREATING A PROJECT

- Entering Basic Project Information
- Project Date and Calendar Information
- Customizing Activity Codes and Value Lists
- Loading Holidays into the Project Calendar

### INPUTTING THE INITIAL PLAN

- Entering Activity Information
- Entering Precedence Relationships
- Reviewing Input Listings
- Calculating the Schedule
- Identifying/Correcting Unconnected Activities
- Reviewing Summary Project Information
- Identifying the Critical Path
- Reviewing the Critical Path

### COMPRESSING THE SCHEDULE TO MEET PROJECT DEADLINE DATES

- Filtering for the Critical Path
- Compressing the Schedule to Meet Deadline Date(s) Using the Critical Path
- Customizing/Printing Project Update Reports
- Customizing/Printing Near-Term Activity Reports
- Customizing/Printing Gantt Charts
- Customizing/Printing Network Diagrams

### CONTROLLING THE PROJECT

- Saving Project Target Information
- Entering Project Update Information
- Recalculating the Schedule Based on Update Information
- Recompressing the Schedule to Meet Deadline Date(s) Using the Critical Path
- Customizing/Printing Updated Project Reports

### FINAL CLASS EXAMPLE PROJECT